Client Information Tags

**M2ClientAccountName**

[m2ClientAccountName]

**M2ClientAddress**

[m2ClientAddress]

**M2ClientAddressFull**

[m2ClientAddressFull]

**M2ClientFirstName**

[m2ClientFirstName]

**M2ClientFullName**

[m2ClientFullName]

**M2ClientID**

[m2ClientID]

**M2ClientName**

[m2ClientName]

**M2ClientNameConditional1**

[m2ClientNameConditional1]

**M2ClientNameConditional2**

[m2ClientNameConditional2]

**M2ClientText**

[m2ClientText<DocVariable1>]

**M2ClientTitleSurname**

[m2ClientTitleSurname]

Advisor Information Tags

**M2ExecEmail**

[m2ExecEmail]

**M2ExecName**

[m2ExecName]

Example Results:

Client Information Tags



**M2ClientAccountName**

Cersei Lannister

**M2ClientAddress**

Level 5, 22 Collins Street
Melbourne
VIC 3000

**M2ClientAddressFull**

Level 5, 22 Collins Street
Melbourne
VIC 3000
Australia

**M2ClientFirstName**

Cersei

**M2ClientFullName**

Mrs Cersei Lannister

**M2ClientID**

LCL001

**M2ClientName**

Cersei Lannister

**M2ClientNameConditional1**

Mrs Cersei Lannister

**M2ClientNameConditional2**

Mrs Cersei Lannister

**M2ClientText**

What is this?



**M2ClientTitleSurname**

Mrs Lannister

Advisor Information Tags



**M2ExecEmail**

john.snow@abcadvisors.com

**M2ExecName**

John Snow